

ASIA PACIFIC MEDICAL CENTER - ILOILO, INC.				
Preliminary Information Statement - 2025 ASM				
SEC Form 20-IS				
Checklist of Requirements		Page No.	Remarks	Response of the Company
<p>Please note the following:</p> <p>1. Submit a clean copy, and a marked-up copy of the Information Statement to highlight the revisions made to comply with SEC comments (in PDF)</p> <p>2. Submit a table format/matrix of SEC Comments and the Company's response or compliance with the comments with page reference.</p>			Comply.	<p>Complied. Please see attached marked copy.</p> <p>Complied.</p>
SRC Rule 20.3.3.5 Information Statement and Management Report shall be uploaded to Issuer's Website for downloading by interested parties			Please upload the Information Statement and Management Report in the Company's website	To be complied after approval of the Information Statement.
Alternative Mode of Distribution			Should the Company distribute its ASM materials in accordance with SEC Notice dated March 12, 2025, take note that the last publication of the Notice of Meeting (print and on-line) shall be made no later than twenty-one (21) days prior to the scheduled Meeting . This means that the Definitive Information Statement must be submitted and approved by the Commission at least 1 day before the 21-day requirement.	Complied with submission of the Definitive Information Statement before 27 May 2025.
Notice of Meeting (Alternative Mode of Distribution)			Submit the affidavit of publication of the Notice of Meeting.	To be complied as soon as Affidavits of Publication are released by publishers
B. Control and Compensation Information				
ITEM 5. DIRECTORS & EXECUTIVE OFFICERS				
(4) Involvement in Certain Legal Proceedings				
	Describe any of the following events that occurred during the past five (5) years up to latest date that are material to an evaluation of the ability or integrity of any director, any nominee for election as director, executive officer, underwriter or control person of the registrant:		Update the status of the case as of date of the Definitive Information Statement of the Civil Case No. R- CEB-18-01248-CV .	Complied. Please see page 15 of the Definitive Information Statement .
	(a) Any Bankruptcy Petition (see condition)			
	(b) Conviction by Final Judgment			
	(c) Being Subject to any Order, Judgment or Decree			
	(d) Violation of a Securities or Commodities Law			

MANAGEMENT REPORT			
5	Market Price of and Dividends required by Part V of Annex C, as amended		
4	Recent Sales of Unregistered or Exempt Securities including Recent Issuance of Securities Constituting an Exempt Transaction		Not complied with. Provide a negative statement if not applicable.
	(a) Date of sale and the Title and Amount of Securities Sold		Complied. Please see page 224 of Annex G.
	(b) Names of the Underwriters or Identity of Persons to whom the Securities were Sold		
	(c) If sold for cash: Total Offering Price and Total Underwriting Discounts or Commissions		
	Sold otherwise for cash: State the nature of the transaction and the type and amount of consideration received.		
	(d) Exemption from Registration Claimed - Indicate section of the Code & state briefly the facts relied upon to make the exemption available		
AUDITED FINANCIAL STATEMENTS			
1	Statement of Management Responsibility on the Financial Statements		Not submitted
VOLUNTARY CORRECTIONS			
SEC Form 20-IS		Page	
	Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA	2	Corrected amount of debt as of 15 May 2025.
Part I. A (b)	Approximate date when the Information Statement is first sent out to stockholders of record	3	Amended to 26 May 2025.
Notice of Meeting			Revised to include a statement that the SEC Form 17A and Management Report are available in the company website.
Proxy Form			Revised to include a discussion on the validation process by the Committee on Inspection on Inspection of Ballots and Proxy and other instructions.
Draft Minutes of 2024 Annual Stockholder's Meeting			Revised to comply with the requirements of SEC MC No. 11, Series of 2024.